

2026-2027 DEPENDENT VERIFICATION WORKSHEET

Your financial aid application has been selected for review in a process called verification. The law says that we must ask you to confirm the information you reported on your FAFSA. We will compare your FAFSA with the information on this institutional verification form and with any other required documents. If needed, we will make corrections to your FAFSA electronically. If you have questions about verification, contact your campus One Stop as soon as possible so that your financial aid will not be delayed. You and a parent whose information was reported on the FAFSA must complete and sign this institutional verification document, provide required documents, and submit the form and other required documents to the Financial Aid Office.

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Student Name

UMASS Global ID Number

A. Household Information:

List the people in your parent's household, along with their relationship to your parent and their ages. Members of your parent's household should include:

- Yourself (the student)
- Your parents (including stepparent) even if you don't live with them, and
 - If your biological or adoptive parents are living together, but are NOT married, BOTH are required to be listed below, and BOTH should be included on your FAFSA.
- Your parents' other children, even if they don't live with them, if:
 - Your parents will provide more than half of their support **from July 1, 2026 through June 30, 2027** (Do not include children for whom your parents pay child support unless they provide more than half of the child's support.)
 - OR if the other children would be required to provide parental information if they were completing a FAFSA for 2026-2027.
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support through **June 30, 2027**.

Number in College: Include information about any household member who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2026, and June 30, 2027 and include the full name of the college. If more space is needed, provide a separate page with the student's name and ID number at the top.

Note: additional documentation will be required if we have reason to believe that the information regarding the household members is inaccurate.

Full Name	Age	Relationship to Student	Will this person be enrolled in college at least half time in 26-27?	College Name (do not abbreviate)
		<i>Self</i>	<i>Yes</i>	<i>UMass Global</i>

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B. Student Income Verification

Important Note: This section applies to the student only.

The best way to verify income (if you have already filed your 2024 tax return) is by giving consent to FAFSA on the web to retrieve your **IRS Federal tax information (IRS FTI)** . In some cases, further documentation is needed to verify income tax return information. You can obtain a 2024 IRS Tax Return Transcript by going to www.irs.gov. If you did not file a tax return, you must provide a confirmation of non-filing which can be obtained from the IRS using Form 4506-T and checking box 7.

Check the box that applies:

<input checked="" type="radio"/>	I have <u>used</u> the IRS DRT to transfer IRS income tax return information into my FAFSA.																		
<input type="radio"/>	I have <u>not yet used</u> the IRS DRT, but will use the tool to transfer IRS income tax return information into my FAFSA.																		
<input type="radio"/>	I am <u>unable to use</u> the IRS DRT and instead will provide a 2024 IRS Tax Return Transcript(s) . Check one: <input type="checkbox"/> My 2024 IRS Tax Return Transcript has been submitted <input type="checkbox"/> My 2024 IRS Tax Return Transcript will be provided on: _____ <div style="text-align: center; margin-left: 100px;">Date</div>																		
<input type="checkbox"/>	I had <u>no income earned from work</u> in 2024 and <u>was not required to file</u> a 2024 Federal Income Tax Return.																		
<input checked="" type="radio"/>	I was <u>employed</u> in 2024 but <u>will not file</u> and am not required to file a Federal Income Tax Return. List below the names of all employers and the amount earned from each. (Submit copies of all W-2s issued from employers). If you do not have copies of your W-2s you can obtain a Wage and Income Transcript from the IRS at IRS.gov.																		
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;">Employer's Name</th> <th style="width: 20%;">IRS W-2 Provided?</th> <th style="width: 20%;">Annual Amount Earned in 2024</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr> <td style="text-align: right;">Total Amount of Income Earned From Work in 2024</td> <td> </td> <td style="text-align: center;">\$</td> </tr> </tbody> </table>		Employer's Name	IRS W-2 Provided?	Annual Amount Earned in 2024													Total Amount of Income Earned From Work in 2024		\$
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C. Parent Income Verification

Important Note: This section applies to the parent(s) included in the household only as reported in Section A.

The best way to verify income (if you have already filed your 2024 tax return) is by giving consent to FAFSA on the web to retrieve your **IRS Federal tax information (IRS FTI)**. In some cases, further documentation is needed to verify income tax return information. You can obtain a 2024 IRS Tax Return Transcript by going to www.irs.gov. If you did not file a tax return, you must provide a confirmation of non-filing which can be obtained from the IRS using Form 4506-T and checking box 7.

Check the box that applies:

<input type="radio"/>		The parent(s) have <u>used</u> the IRS FTI to transfer IRS income tax return information into the student's FAFSA.	
<input type="radio"/>		The parent(s) have <u>not yet used</u> the IRS FTI, but will use the tool to transfer IRS income tax return information into the student's FAFSA.	
<input type="radio"/>		The parent(s) are <u>unable to use</u> the IRS FTI, and instead will provide a 2024 IRS Tax Return Transcript. If the parents filed separate income tax returns, Tax Return Transcripts must be provided for <u>both</u> . <input type="checkbox"/> 2024 IRS Tax Return Transcript(s) has been submitted <input type="checkbox"/> 2024 IRS Tax Return Transcript(s) will be provided on: _____ <div style="text-align: right; margin-right: 50px;">Date</div>	
<input type="checkbox"/>	<input type="radio"/>	The Parents were <u>not employed</u> and <u>had no earned income</u> from work in 2024 and <u>will not file</u> a 2024 Federal Income Tax Return. A IRS Statement of Non-Filing has been submitted for each parent.	
<input type="checkbox"/>	<input type="radio"/>	One or both parents were employed in 2024 but <u>will not file</u> and were <u>not required to file</u> a Federal Income Tax Return. List below the names of all employers and the amount earned from each. (Submit copies of all W-2s issued from employers). List every employer even if the employer did not issue a W-2. <input type="checkbox"/> A IRS Statement of Non-Filing has been submitted for each parent	
		Employer's Name	IRS W-2 Provided?
		Annual Amount Earned in 2024	
		Total Amount of Income Earned From Work in 2024	\$

I certify that all of the information reported on this worksheet is complete and correct.

Student Signature (handwritten signature only)

 Date

Parent Signature (handwritten signature only)

 Date

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Upload completed form to the Student Portal Or
Mail to: UMass Global, Financial Aid Office, 65 Enterprise #150, Aliso Viejo, CA 92656